

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	
	§	
UNIVERSITY GENERAL HEALTH SYSTEM, INC., <u>et al.</u>,	§	Chapter 11
	§	
Debtors.¹	§	Case No. 15-31086
	§	
	§	Joint Administration Pending

NOTICE OF HEARING
(Docket No. 6)

To All Creditors and Parties-in-Interest:

Please take notice that a hearing on the Debtors' Emergency Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a), 363, 507(a), 541, 1107(a) and 1108, and Fed. R. Bankr. P. 6003 and 6004, to *Inter Alia*, (I) Authorize, but Not Direct, the Debtors to Pay Prepetition Wages, Compensation and Employee Benefits; (II) Authorize, but Not Direct, the Debtors to Continue Certain Employee Benefit Programs in the Ordinary Course; and (III) Direct All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations [Docket No. 6] has been set for **March 2, 2015 at 2:00 p.m.** (Houston time) before the Honorable Letitia Z. Paul, United States Bankruptcy Judge, 515 Rusk Avenue, 4th Floor, Courtroom 401, Houston, Texas 77002.

Dated: February 27, 2015

Respectfully submitted,

Porter Hedges LLP

By: /s/ Joshua W. Wolfshohl
John Higgins
State Bar No. 09597500

¹ The Debtors, their respective case numbers, and the last four digits of their respective taxpayer identification numbers are as follows: University General Health System, Inc. (2436), UGHS Autimis Billing, Inc. (3352), UGHS Autimis Coding, Inc. (3425), UGHS ER Services, Inc. (6646), UGHS Hospitals, Inc. (3583), UGHS Management Services, Inc. (4100), UGHS Support Services, Inc. (3511), University General Hospital, LP (7964), and University Hospital Systems, LLP (3778).

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